

# **2015 Consolidated Annual Performance and Evaluation Report (CAPER)**

**(May 1, 2015 - April 30, 2016)**

**Community Development Block Grant  
Oshkosh, WI**



**Prepared for:**

**U.S. Department of Housing and Urban Development**

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Consolidated Plan is designed to help local jurisdictions assess their affordable housing and community development needs. The consolidated planning process services as the framework for a community-wide dialogue to identify housing and community development priorities. In the Consolidated Annual Performance and Evaluation Report (CAPER), grantees report on accomplishments and progress toward Consolidated Plan goals in the prior year.

This is the first reporting year of the 2015-2019 Consolidated Plan. During the 2015 Program year the City of Oshkosh invested over \$1.1 million of its Federal housing and community development block grant funds and program income in the community's future. Completed projects and activities met the objectives of the 2015-2019 Consolidated Plan and 2015 Annual Action Plan through creation of suitable living environments; providing safe, decent, affordable housing; and creating economic development opportunities.

### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Administration/Planning	General Program Administration	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	4		0	4	
Administration/Planning	General Program Administration	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
Central City Redevelopment & Community Facilities	Non-Housing Community Development Slum and blight	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400	1188	297.00%			
Central City Redevelopment & Community Facilities	Non-Housing Community Development Slum and blight	CDBG: \$	Buildings Demolished	Buildings	5	1	20.00%	1	1	100.00%
Create strong & healthy neighborhoods	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	1188	11.88%	1000	1188	118.80%

Provide safe, decent, affordable housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$	Rental units rehabilitated	Household Housing Unit	10	0	0.00%	2	0	0.00%
Provide safe, decent, affordable housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	85	20	23.53%	15	20	133.33%
Provide safe, decent, affordable housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	10	3	30.00%	2	3	150.00%
Public services	Homeless Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100000	32782	32.78%	50000	32782	65.56%
Public services	Homeless Non-Homeless Special Needs	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	7000	893	12.76%	1100	893	81.18%
Public services	Homeless Non-Homeless Special Needs	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
Public services	Homeless Non-Homeless Special Needs	CDBG: \$	Homelessness Prevention	Persons Assisted	0	1095		0	1095	

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Improvements to revitalize neighborhoods and affordable housing initiatives have had the biggest impact in realizing the community's vision of the future. The City committed funds to assist in the formation of one new neighborhood association, as well as finished construction of an urban green space in the central city area. The City also continued work on its street tree planting program planting 196 trees in various low to moderate income census tracts. The street tree planting program yields a number of benefits in providing a suitable living environment including storm water management, shade and noise and air pollution benefits.

Two slum and blight properties were acquired -- one in River East Neighborhood and one in Near East Neighborhood. The structures will be demolished in the 2016 program year.

20 owner occupied housing rehabilitation projects were undertaken throughout the community to maintain the City's housing stock and provide affordable housing for low to moderate income persons.

City staff continues to encourage economic development as an objective of the Consolidated Plan.

Measurable indicators include the number of benefitted households, as well as immeasurable quality of life and community development outcomes. Many items that could be considered in this section, such as program accomplishments and project progress, are discussed in other sections of this report. The success of a program designed to change lives cannot be measured solely by the number of classes, houses, parks, etc. The CDBG program has had quality of life impacts beyond the quantifiable results of completed projects.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	6,029	0
Black or African American	1,074	0
Asian	771	0
American Indian or American Native	181	0
Native Hawaiian or Other Pacific Islander	25	0
<b>Total</b>	<b>8,080</b>	<b>0</b>
Hispanic	481	0
Not Hispanic	7,256	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG		2,874,151	1,161,870
HOME			

Table 3 - Resources Made Available

### Narrative

The table above includes new funds received during the program year, as well as encumbered unspent funds from the 2013 and 2014 allocations. Funds expended during the program year include funds awarded to activities/programs in prior years that were not spent until the 2015 program year. It should be noted that housing rehab projects may span the course of several program years with expenditures occurring over multiple years, depending on when a property is approved and when construction is completed.

Each year as part of the process of utilizing and administering HUD funds, the City compiles a Consolidated Annual Performance Evaluation Report (CAPER). This report describes how the City used these resources over the previous fiscal year, what progress or accomplishments were achieved through these expenditures, and how these accomplishments fit within the larger context of the City's Five Year Consolidated Plan goals and objectives.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Oshkosh Priority Areas	72	70.74	city-wide
Oshkosh Priority Areas	75	70.74	city-wide

Table 4 – Identify the geographic distribution and location of investments

### Narrative

In program year 2015, the City continued to target its investments in the downtown central city, low to moderate income census tracts, neighborhoods with approved development plans, and city-wide to low to moderate income eligible property owners and census tracts. 70.74% of Oshkosh's 2015 program year allocation was spent on benefitting low to moderate income persons/households. Of the 12 approved neighborhood associations within the City (see Neighborhood Associations map in Exhibits), six of the neighborhoods are within low to moderate income census tracts or blocks (see LMI Block Groups map in Exhibits). Owner rehabilitation applications within approved neighborhoods receive extra points during the application review process.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

During the 2015 program year, CDBG funds were used to leverage additional public service funds as the City continued to partner with Oshkosh Area United Way and Oshkosh Area Community Foundation. These entities and the City comprise the Public Service Consortium. A total of \$105,000 was available for public service activities during the 2015 program year -- \$85,000 from the City, \$10,000 each from the Foundation and United Way. Ten programs were funded with City CDBG dollars, two programs were funded with United Way dollars and two programs funded by Foundation dollars. Over \$3.2 million in matching funds was leveraged from the agencies funded. Refer to the 2015 Oshkosh Public Service Consortium Funding Worksheet in the Appendix.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	0
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	0
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	0

**Table 5 – Fiscal Year Summary - HOME Match Report**



Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

**Minority Business Enterprises and Women Business Enterprises** – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	0	0	0			
Number	0	0	0			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

**Table 8 – Minority Business and Women Business Enterprises**

**Minority Owners of Rental Property** – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	3
Number of Non-Homeless households to be provided affordable housing units	13	22
Number of Special-Needs households to be provided affordable housing units	2	6
<b>Total</b>	<b>15</b>	<b>31</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	2	0
Number of households supported through The Production of New Units	2	0
Number of households supported through Rehab of Existing Units	15	20
Number of households supported through Acquisition of Existing Units	0	3
<b>Total</b>	<b>19</b>	<b>23</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

CDBG funds are used to foster and maintain affordable housing primarily through the owner occupied and rental rehabilitation programs. These programs directly foster and maintain affordable housing in the community.

The City utilizes CDBG funds for first time homebuyers purchase assistance to new homeowners who have successfully completed a homebuyer class. The Oshkosh Housing Authority and local Habitat for Humanity provide first time homebuyer classes. It is anticipated that class graduates will purchase homes in 2016, 2017 or 2018 after improving or establishing credit, reducing debt to income, and finding the ideal house.

The City also addresses housing needs of the community through public service activities. The funding of organizations that include the ADVOCAP Bridges Emergency Assistance Program, Day by Day Warming Shelter and Christine Ann Shelter provide a support network for those in unfit housing or finding themselves displaced. The City will continue to fund these public service agencies in 2016.

**Discuss how these outcomes will impact future annual action plans.**

The City will continue to fund public service activities and first time homebuyer downpayment assistance to make significant progress in its goal of creating and preserving affordable housing in the City.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	2	0
Low-income	5	0
Moderate-income	15	0
<b>Total</b>	<b>22</b>	<b>0</b>

**Table 13 – Number of Persons Served**

**Narrative Information**

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

Housing and support services for the homeless are provided by a local network of public and private agencies. The City assists with funding of these activities through the Public Services Consortium.

ADVOCAP deals with homelessness through its Homeless Programs Department and is taking the leadership role in actively pursuing, obtaining and administering federal funding to address local homeless needs. The agency has a HUD Supportive Housing Program (Supportive Services Only) award to provide intensive case management and wraparound services to work with homeless persons and families access permanent housing, obtain employment or increased income and achieve greater self-sufficiency through their overcoming barriers. The agency also serves as the fiscal agent for state-funded homeless prevention programs (State of Wisconsin HUD ESG, State Transitional Housing and State Homeless Prevention Program Funds). ADVOCAP coordinates a twice a year point-in-time survey of homelessness in the area, which local agencies participate in.

ADVOCAP also operates a homeless prevention program known as the "Bridges Emergency Assistance Program", which provides assistance to LMI persons who had temporary emergency needs related to rental and utility payments, bus passes, gas vouchers, car repairs, work boots, insurance application fees and vouchers

During the 2015 program year, the local warming shelter (Day by Day) developed a resource coordination program to assist guests from their initial intake to progressions and completion of goals promoting independence, stability and self sufficiency. The program is designed to improve quality of life by giving chronically homeless adults a place to receive coordinated assistance to help meet their needs without the stigma of having to make trips to multiple agencies.

Advocap conducted a point in time count on January 27, 2016 which identified an estimated 108 sheltered and unsheltered persons. As part of the point in time count, sheltered and unsheltered needs and demographics were collected, and blankets, personal care items, clothing and services information were provided.

## **Addressing the emergency shelter and transitional housing needs of homeless persons**

There are 207 emergency and transitional beds available for men, women and children :

- ADVOCAP has two units of transitional housing (16th Street & Mt Vernon Homes)
- Christine Ann Domestic Abuse Services Inc. operates a 35-bed shelter for female victims of domestic violence and their children.
- Day by Day Warming Shelter operates a 25-bed seasonal emergency shelter that serves a small but definite population of men and women
- Father Carr's Place 2B operates 75 beds for women and children.
- Additionally, Father Carr's operates 75 beds for men only.

The Salvation Army also provides emergency motel vouchers during periods when the shelters are full. They also provide rent and utility help for those unable to access American Red Cross services.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

A variety of efforts were undertaken by the City and CoC agencies to prevent homelessness. Through monthly meetings these varied perspectives, challenges, resources and successes are shared and cross cutting solutions developed. The primary preventative services offered by different provider organizations included emergency fuel assistance and food and meals programs, emergency rental assistance, financial assistance, utility assistance, housing relocation and stabilization services, counseling/ advocacy and legal assistance. Each service sought to help families in their home by offering services and support during times of financial and legal difficulty. Clients were offered followup case management services consisting of but not limited to, creating and maintaining an accurate budget, assistance increasing income (e.g. applying for public benefits), connecting to community resources (e.g. food pantries and clothing programs), and other referrals driven by the needs of goals of the client.

CDBG Public Service Consortium funds helped community providers and residents access services, information, prevention and referral.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The WinnebagoLand Housing Coalition, which serves as the Continuum of Care, meets monthly to facilitate conversations and coordinate efforts amongst the many separate agencies serving homeless, veterans, youth, families, housing and shelter providers, and at risk support providers, to develop systems that address the individual and complex needs of Oshkosh residents experiencing homelessness. The group includes homeless service providers, local government, Housing Authority, United Way, faith based groups and others concerned with housing issues. Homeless service providers also maintain continuing contact with other agencies that may not be active members of the Housing Coalition to facilitate homeless participants accessing services in a timely manner or to assure appropriate referral of persons by other agencies, county mental health agencies, and Family Services.



## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Oshkosh/Winnebago County Housing Authority works to promote and deliver adequate and affordable housing and suitable living environments free from discrimination. Their mission is to promote and ensure safe, decent, and affordable housing for their participants, as well as provide owners and developers with an opportunity to rehabilitate and develop affordable housing.

Formed in 1970, the Housing Authority owns, manages and maintains 618 housing units that are subsidized with rents based on 30% of adjusted incomes. The properties range from single family homes to 14-story high rise buildings. Affordable housing opportunities are available for families, singles, disabled, and elderly low-income applicants. The Authority also administers over 434 Housing Choice Vouchers, owns and maintains four group homes, coordinates a family self-sufficiency program, and provides a home ownership program.

The Housing Authority recognizes their participants as their primary focus, works in partnership with community and government organizations to promote affordable housing options, acts as an agent of change when performance is unacceptable, continues to strive for public trust and confidence through good communication and being responsive to the needs of their participants and the community, and identifies and works to eliminate barriers that prevent it from achieving their goals as a housing authority.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The Housing Authority encourages its residents to participate in various activities and programs to improve themselves and make them more self-sufficient. The Housing Authority offers first time homebuyer education classes and credit counseling for those residents interested in homeownership.

### **Actions taken to provide assistance to troubled PHAs**

The Oshkosh/Winnebago County Housing Authority is not designated as troubled.

### **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Specific actions were taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing including providing land for a variety of housing types, review of zoning and land use updates, continuing to educate the public on the need for affordable housing, and offered a diversity of affordable housing programs.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

City staff participates in the monthly meetings of the Winnebago Land Housing Coalition, which is the Continuum of Care for the area. This coalition includes members from United Way, the Oshkosh/Winnebago County Housing Authority, Habitat for Humanity, and several other housing related service providers such as ADVOCAP, The Salvation Army, Wisconsin Public Service, and the American Red Cross.

Several internal City departments such as Public Works, Forestry, and Police have participated in implementation and planning efforts including neighborhood watch and neighborhood association planning, neighborhood improvements and rehabilitation projects. With City staff coordinating implementation with other departments and outside agencies, the obstacles are being addressed on a tailored approach versus a one-size fits all approach.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City continued to implement applicable HUD lead paint regulations in owner and renter-occupied housing rehabilitation projects. The City collaborates with the County Health Department to provide CDBG rehabilitation assistance to income qualified owner-occupied households with children who have elevated blood lead levels. The City's Housing Rehabilitation Specialist is trained to use the City's XRF lead testing machine. The City will continue to maintain the XRF machine using CDBG funds.

In every assisted project, the participants, whether homeowners, renters, landlords or contractors, are notified and advised of the hazards of lead based paint. All contractors used to perform lead hazard reduction work must be trained and certified by the State in a lead hazard reduction discipline and associated with a certified lead company. The City prefers to work with State Certified general contractors as part of the housing improvement programs, as most projects disturb lead based paint or control/abate lead paint hazards. However, the general contractor may subcontract the lead work to a certified lead subcontractor.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

In considering the factors affecting poverty that may be impacted by the existing housing programs of the City, it appears that coordination of production and preservation of affordable housing as well as the Public Service programs and services targeted to special needs populations benefit and help to reduce the numbers of families below the poverty level. While these activities may not increase the income of these persons, the activities aid in reducing their cost burden.

The City will be reducing the housing cost burden on these households to some extent in completing rehabilitation projects on properties owned by households below the poverty level limits. The reduction in housing cost burden will result from actions that reduce energy costs and reduce the cost of repairs needed to keep the home in habitable condition. The City recognizes that while this in itself will not increase the level of income of these households, it will make more domestic funds available to cover other expenses.

Additionally, the City requires owner-occupants applying for CDBG housing rehabilitation programs who have a large volume of debt to participate in free budget counseling as a condition of housing rehabilitation loan approval. This policy is based on the position that the rehabilitation loan is a partnership effort with the City and bringing the house into livable condition while attempting to ensure that the owner is in a financial position to keep up the home may reduce the possibility of the house falling into future disrepair.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City of Oshkosh's institutional structure for carrying out activities under the Consolidated Plan is in place and working well. It includes coordination and cooperation with local, state and federal agencies and organizations, as well as close interaction amongst internal departments. Effective coordination exists among non-profit organizations involved in the delivery of supportive housing servicers, food

bank/pantry, health and emergency shelter. The City has increased relationship building with these organizations and within the community by actively working with neighborhood associations, community groups, service providers, economic development agencies, area schools, private investors, non-profits and others to connect common interests for the greatest benefit.

Collaborative efforts during the program year included working with neighborhood associations and residents to communicate needs, identify priorities, define and implement CDBG projects that meet needs of LMI areas. The City recognizes coordination and information sharing as critical to the success of its activities and continues to seek and foster opportunities for increased collaboration.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Housing and social service providers collaborate regularly through participation in the CoC's monthly meetings. A City staff person attends these meetings as the City's liaison. These meetings include representatives from agencies who provide housing services, such as emergency assistance, weatherization, first time homebuyer assistance, and non-housing services, such as employment training, mental health counseling, veterans services, elderly services, and health services. Through these monthly meetings these varied organizations share resources and information to develop inter-agency housing and service solutions.

The Housing Authority and local Habitat for Humanity offer first time homebuyer education classes. Participants who complete the class are eligible for up to \$10,000 in CDBG funds for down payment and closing costs assistance toward the purchase of a home.

With declining public funding at the State and Federal level for housing and social service agencies, City staff and local officials continue to work with agencies to identify alternate funding sources which will enable them to meet a larger portion of the community's needs. Such sources include funding from federal, state and local governments as well as the private sector.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City approved an Analysis of Impediments to Fair Housing Choice in 2012. The AI identified 6 impediments. Staff continues to address these impediments. Actions taken during the program year to address these impediments include:

- Continued working with the City Attorney's office on updates to the City's fair housing ordinance.
- Continued to use CDBG funds for owner occupied housing improvement loans and first time homebuyer assistance loans.
- The City is collaborating with Habitat for Humanity and the Housing Authority to construct an ADA compliant twindominium for income eligible handicap homeowners. The City is also collaborating with ADVOCAP on the construction of a single family ADA compliant house for income eligible homeowners through ADVOCAP's Youth Build program.
- Annually the City's Transportation Department reviews the public transportation service areas.
- The City advertises its housing rehabilitation program via several media outlets. Flyers are also mailed to homeowners in quarterly water/storm water bills. Housing pamphlets are available at the main service counters at City Hall, the Seniors Center and the public library. Of the 22 housing rehab projects undertaken during the 2015 program year, two of the households were Asian and two were Indian.
- The City contracts with the Fair Housing Center of Northeast Wisconsin, a satellite office of the Metropolitan Milwaukee Fair Housing Council a private, non-profit organization, to provide comprehensive fair housing enforcement, outreach and education and technical assistance services to Oshkosh residents. During the 2015 program year, two housing discrimination complaints were investigated, three fair housing complaints were successfully resolved, provided referrals to 15 persons with non-fair housing issues, conducted a fair housing presentation and a fair housing training seminar for owners and managers of rental property. The Fair Housing Council also distributed fair housing education materials to six organizations and made 118 community outreach contacts to the general public, civic organizations, social service agencies and governmental staff.

Implementation efforts for some of the action steps will start in the near term, but will require significant time and will continue into the near future.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The Community Development Department monitors its CDBG program to ensure compliance with HUD regulations and attainment of Consolidated Plan goals. Annual Action Plan activities are setup and tracked in IDIS to allow ongoing review of activities and expenditures.

**Procurement & Awards:** The City of Oshkosh encourages participation of disadvantaged business enterprises, women owned business enterprises and minority business enterprises in the City's procurement process. The City awards contracts to the lowest responsive, responsible bidder possessing the ability to perform successfully under the terms and conditions of the proposed procurement.

**Contract Management:** If applicable, bid packages and contractor meetings include documentation and discussion of Federal Labor Standards Provisions, Davis Bacon, Section 3 and current Department of Labor Wage Rate Determinations. City staff inspects the work being invoiced prior to processing of the invoice for payment. Contractors performing work subject to Davis Bacon are required to submit certified weekly payroll reports, which are verified for compliance on a weekly basis. The Grants Coordinator also performs periodic unannounced employee interviews to further ensure compliance with applicable Federal requirements.

**Subrecipient Monitoring:** The City works closely with all subrecipients in order to ensure the goals and objectives of the HUD programs are adhered to and national objectives are being met. Subrecipients enter into agreements with the City to ensure all Federal, State and local regulations and criteria are being adhered to and met. Quarterly reporting from subrecipients allows the City to monitor progress each is making toward its year end goals. On-site monitoring is conducted as staff time permits to further ensure that overall goals and objectives are being met. Determining factors were the subrecipient's prior experience managing and account for federal funds, program's prior experience with subrecipient, etc. Telephone calls and email communications were used to stay abreast of activities and changes to programs.

**Housing Monitoring:** Housing rehabilitation activities are monitored with the assistance of the Housing Rehab Specialist and the City's building inspectors. This allows for multiple levels of oversight of various federally funded activities to ensure compliance with local, state and federal requirements. City staff inspects the work being invoiced prior to processing of the invoice for payment. The home owner is also required to sign off on the payment being requested.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

As outlined both the Five Year Consolidated Plan and the 2015 One Year Action Plan, the City of Oshkosh follows a public participation plan designed to solicit citizen input, while at the same time helping to inform the public of resources, emerging needs and restrictions and limitations of available resources.

The notice of availability of the Consolidated Annual Performance and Evaluation Report (CAPER) for the 2015-2016 Community Development Block Grant Program Year was published on July 14, 2016. The notice included a provision that records related to community development activities were available for public review online and in the Community Development office. The notice provided citizens an opportunity to attend the Plan Commission meeting on July 19 at which time staff presented the 2015 CAPER summarizing the expenditures occurring during the program year and persons benefitting from the activities/ programs carried out. The Plan Commission meeting is televised on the local city cable channel. Staff noted at this meeting that written comments on the 2015 CAPER were being accepted until July 28. No citizens comments were received at the meeting.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Oshkosh has not changed the objectives in its CDBG program and continues to strategically use CDBG funds to maximize leverage for housing development and homeownership, public services, central city and neighborhood revitalization, planning and administrative activities. The City continuously assesses and reviews its policies, procedures and programs in order to improve on the effective and efficient delivery of its grant programs. There is continued need for CDBG funds to fulfill objectives in all categories noted above, hence no changes are recommended based on Oshkosh's experiences.

<b>Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?</b>	No
--	----

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**



**CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The City of Oshkosh does not receive HOME funds

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

The City of Oshkosh does not receive HOME funds

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

The City of Oshkosh does not receive HOME funds

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Oshkosh does not receive HOME funds

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps*

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	OSHKOSH
Organizational DUNS Number	048029839
EIN/TIN Number	396005563
Identify the Field Office	MILWAUKEE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

##### ESG Contact Name

Prefix  
First Name  
Middle Name  
Last Name  
Suffix  
Title

##### ESG Contact Address

Street Address 1  
Street Address 2  
City  
State  
ZIP Code  
Phone Number  
Extension  
Fax Number  
Email Address

##### ESG Secondary Contact

Prefix  
First Name  
Last Name  
Suffix  
Title  
Phone Number  
Extension  
Email Address

#### 2. Reporting Period—All Recipients Complete

Program Year Start Date	05/01/2015
-------------------------	------------

CAPER

26

**Program Year End Date**

04/30/2016

**3a. Subrecipient Form – Complete one form for each subrecipient**

**Subrecipient or Contractor Name**

**City**

**State**

**Zip Code**

**DUNS Number**

**Is subrecipient a victim services provider**

**Subrecipient Organization Type**

**ESG Subgrant or Contract Award Amount**

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 14 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 15 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 16 – Shelter Information

**4d. Street Outreach**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 17 – Household Information for Street Outreach**

**4e. Totals for all Persons Served with ESG**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 18 – Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

	<b>Total</b>
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 19 – Gender Information**

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 20 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
<b>Persons with Disabilities:</b>				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

**Table 21 – Special Population Served**

**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**

**10. Shelter Utilization**

Number of New Units – Rehabbed	
Number of New Units – Conversion	
Total Number of bed - nighths available	
Total Number of bed - nights provided	
Capacity Utilization	

**Table 22 – Shelter Capacity**

**11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
<b>Subtotal Homelessness Prevention</b>			

Table 23 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Expenditures for Rental Assistance			
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance			
Expenditures for Housing Relocation & Stabilization Services - Services			
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
<b>Subtotal Rapid Re-Housing</b>			

Table 24 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Essential Services			
Operations			
Renovation			
Major Rehab			
Conversion			
<b>Subtotal</b>			

Table 25 – ESG Expenditures for Emergency Shelter



**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2013	2014	2015
Street Outreach			
HMIS			
Administration			

**Table 26 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2013	2014	2015

**Table 27 - Total ESG Funds Expended**

**11f. Match Source**

	2013	2014	2015
Other Non-ESG HUD Funds			
Other Federal Funds			
State Government			
Local Government			
Private Funds			
Other			
Fees			
Program Income			
<b>Total Match Amount</b>			

**Table 28 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

Total Amount of Funds Expended on ESG Activities	2013	2014	2015

**Table 29 - Total Amount of Funds Expended on ESG Activities**

# Attachments

## Oshkosh PR26 and PR09



**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	725,849.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	264,235.45
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	950,084.45

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,067,961.18
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,067,961.18
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	93,909.11
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,161,870.29
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(171,785.84)

**PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	755,519.98
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	755,519.98
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	70.74%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: FY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	96,065.29
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 + LINE 29 + LINE 30)	96,065.29
32 ENTITLEMENT GRANT	725,849.00
33 PRIOR YEAR PROGRAM INCOME	201,565.49
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	927,414.49
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.36%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	93,909.11
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 + LINE 39 + LINE 40)	93,909.11
42 ENTITLEMENT GRANT	725,849.00
43 CURRENT YEAR PROGRAM INCOME	264,235.45
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	950,084.45
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	9.48%



Program Year 2015  
 OSHKOSH, WI

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	1	390	5881889	Neighborhood Initiatives	03	LMA	\$12,594.52
2014	1	390	5888947	Neighborhood Initiatives	03	LMA	\$36,841.20
2014	1	390	5919616	Neighborhood Initiatives	03	LMA	\$50,561.25
					<b>03</b>	<b>Matrix Code</b>	<b>\$99,996.97</b>
2014	2	391	5919615	PSC - Day by Day Warming Shelter	03T	LMC	\$1,875.00
2015	4	407	5919615	PSC - Day by Day Warming Shelter	03T	LMC	\$7,500.00
					<b>03T</b>	<b>Matrix Code</b>	<b>\$9,375.00</b>
2014	2	395	5881884	PSC - Oshkosh Area Community Food Pantry	05	LMC	\$625.00
2014	2	397	5888947	PSC - Winnebago County Literacy Council	05	LMC	\$479.55
2015	4	413	5881884	PSC - Winnebago County Literacy Council	05	LMC	\$5,362.75
2015	4	413	5888947	PSC - Winnebago County Literacy Council	05	LMC	\$2,796.64
2015	4	413	5919616	PSC - Winnebago County Literacy Council	05	LMC	\$1,476.31
2015	4	413	5881884	PSC - Clarity Care	05	LMC	\$5,000.00
					<b>05</b>	<b>Matrix Code</b>	<b>\$15,690.29</b>
2014	2	392	5881884	PSC - Advocap Winn Co Nutrition Program	05A	LMC	\$3,125.00
2015	4	408	5881884	PSC - Advocap Winn Co Nutrition Program	05A	LMC	\$5,250.00
2015	4	408	5919616	PSC - Advocap Winn Co Nutrition Program	05A	LMC	\$2,625.00
					<b>05A</b>	<b>Matrix Code</b>	<b>\$11,000.00</b>
2014	2	394	5881884	PSC - CADAS Emergency Shelter & Advocacy	05G	LMC	\$5,000.00
2015	4	410	5881884	PSC - CADAS Emergency Shelter	05G	LMC	\$3,750.00
2015	4	410	5919616	PSC - CADAS Emergency Shelter	05G	LMC	\$1,875.00
					<b>05G</b>	<b>Matrix Code</b>	<b>\$10,625.00</b>
2014	5	402	5881884	Fair Housing Center of NE Wisconsin	05J	LMC	\$3,125.00
2015	6	418	5919616	Fair Housing Center of NE Wis	05J	LMC	\$9,375.00
					<b>05J</b>	<b>Matrix Code</b>	<b>\$12,500.00</b>
2014	2	396	5881884	PSC - UWV Healthy Living Community Clinic	05M	LMC	\$7,500.00
2014	2	398	5881884	PSC-Tri-County Community Dental Clinic	05M	LMC	\$1,875.00
2015	4	412	5881884	PSC - UWV Healthy Living Community Clinic	05M	LMC	\$5,000.00
2015	4	412	5919616	PSC - UWV Healthy Living Community Clinic	05M	LMC	\$2,500.00
2015	4	414	5919616	PSC - Tri-County Community Dental Clinic	05M	LMC	\$7,500.00
					<b>05M</b>	<b>Matrix Code</b>	<b>\$19,375.00</b>
2015	4	416	5881884	PSC - Friendship Place	05O	LMC	\$2,500.00
2015	4	416	5888947	PSC - Friendship Place	05O	LMC	\$1,250.00
					<b>05O</b>	<b>Matrix Code</b>	<b>\$3,750.00</b>
2014	2	393	5881884	PSC - Advocap Bridges Emergency Assl Pgm	05Q	LMC	\$2,500.00
2015	4	409	5881884	PSC - Advocap Bridges Emergency Assl Pgm	05Q	LMC	\$7,500.00
2015	4	409	5919616	PSC - Advocap Bridges Emergency Assl Pgm	05Q	LMC	\$3,750.00
					<b>05Q</b>	<b>Matrix Code</b>	<b>\$13,750.00</b>
2013	1	373	5881884	Housing Rehabilitation	14A	LMH	\$25,665.00
2014	1	380	5881884	Housing Rehabilitation	14A	LMH	\$222,701.42
2014	1	388	5888947	Housing Rehabilitation	14A	LMH	\$43,600.85
2014	1	388	5919616	Housing Rehabilitation	14A	LMH	\$3,255.00
2015	2	405	5881889	Housing Rehabilitation	14A	LMH	\$97,794.38
2015	2	405	5888952	Housing Rehabilitation	14A	LMH	\$54,202.65
2015	2	405	5919616	Housing Rehabilitation	14A	LMH	\$112,238.42
					<b>14A</b>	<b>Matrix Code</b>	<b>\$559,457.72</b>



Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
<b>Total</b>							<b>\$755,519.98</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	2	391	5919616	PSC - Day by Day Warming Shelter	03T	LMC	\$1,875.00
2015	4	407	5919616	PSC - Day by Day Warming Shelter	03T	LMC	\$7,500.00
							<b>03T Matrix Code \$9,375.00</b>
2014	2	395	5881884	PSC - Oshkosh Area Community Food Pantry	05	LMC	\$625.00
2014	2	397	5898947	PSC - Winnebago County Literacy Council	05	LMC	\$429.55
2015	4	413	5881884	PSC - Winnebago County Literacy Council	05	LMC	\$5,302.76
2015	4	413	5898947	PSC - Winnebago County Literacy Council	05	LMC	\$2,796.04
2015	4	413	5919616	PSC - Winnebago County Literacy Council	05	LMC	\$1,476.31
2015	4	415	5881884	PSC - Clarity Care	05	LMC	\$5,000.00
							<b>05 Matrix Code \$15,690.29</b>
2014	2	392	5881884	PSC - Advocap Winn Co Nutrition Program	05A	LMC	\$3,125.00
2015	1	108	5881884	PSC - Advocap Winn Co Nutrition Program	05A	LMC	\$5,250.00
2015	4	408	5919616	PSC - Advocap Winn Co Nutrition Program	05A	LMC	\$2,625.00
							<b>05A Matrix Code \$11,000.00</b>
2014	2	394	5881884	PSC - CADAS Emergency Shelter & Advocacy	05G	LMC	\$5,000.00
2015	4	410	5881884	PSC - CADAS Emergency Shelter	05G	LMC	\$3,750.00
2015	4	410	5919616	PSC - CADAS Emergency Shelter	05G	LMC	\$1,875.00
							<b>05G Matrix Code \$10,625.00</b>
2014	5	402	5881884	Fair Housing Center of NE Wisconsin	05J	LMC	\$3,125.00
2015	6	418	5919616	Fair Housing Center of NE Wis	05J	LMC	\$9,375.00
							<b>05J Matrix Code \$12,500.00</b>
2011	2	396	5881884	PSC - UWOC Healthy Living Community Clinic	05M	LMC	\$2,500.00
2014	2	398	5881884	PSC-Tri-County Community Dental Clinic	05M	LMC	\$1,875.00
2015	4	412	5881884	PSC - UWOC Healthy Living Community Clinic	05M	LMC	\$5,000.00
2015	4	412	5919616	PSC - UWOC Healthy Living Community Clinic	05M	LMC	\$2,500.00
2015	4	414	5919616	PSC - Tri-County Community Dental Clinic	05M	LMC	\$7,500.00
							<b>05M Matrix Code \$19,375.00</b>
2015	4	416	5881884	PSC - Friendship Place	05O	LMC	\$2,500.00
2015	4	416	5898947	PSC - Friendship Place	05O	LMC	\$1,250.00
							<b>05O Matrix Code \$3,750.00</b>
2014	2	393	5881884	PSC - Advocap Bridges Emergency Asst Pgm	05Q	LMC	\$2,500.00
2015	4	409	5881884	PSC - Advocap Bridges Emergency Asst Pgm	05Q	LMC	\$7,500.00
2015	4	409	5919616	PSC - Advocap Bridges Emergency Asst Pgm	05Q	LMC	\$3,750.00
							<b>05Q Matrix Code \$13,750.00</b>
<b>Total</b>							<b>\$96,065.29</b>

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	5	403	5881884	Community Planning	20		\$850.00
2014	5	403	5898947	Community Planning	20		\$3,858.25
2015	5	419	5881884	Community Planning	20		\$3,000.00
							<b>20 Matrix Code \$7,836.25</b>
2014	5	401	5881884	Administration	21A		\$57,489.17
2014	5	401	5898947	Administration	21A		\$14,409.64
2014	5	401	5919616	Administration	21A		\$14,184.06
							<b>21A Matrix Code \$86,072.86</b>
<b>Total</b>							<b>\$93,909.11</b>

IDIS - PR09

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Program Income Details by Fiscal Year and Program  
 OSHKOSH, WI

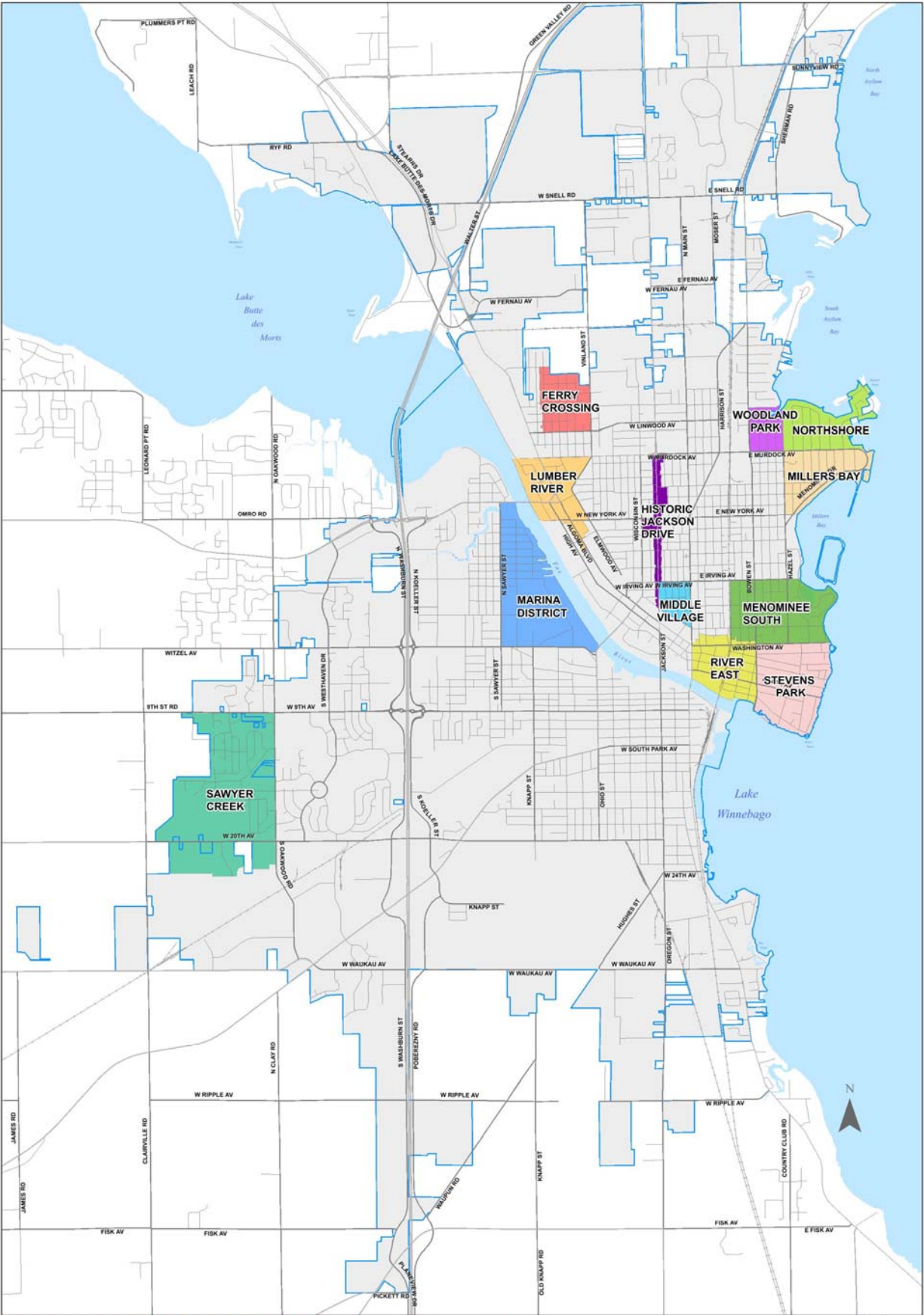
Date: 07-26-16  
 Time: 15:00  
 Page: 1

Report for Program:CDBG

\*Data Only Provided for Time Period Queried:05-01-2015 to 04-30-2016

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
2015	CDBG	B15MCS5000/	RL	0.00	RECEIPTS								
						5182704001	12-29-15		2	405	14A	154,187.23	
						5186784001	02-22-16		2	405	14A	91,016.61	
						5191938001	04-25-16		2	405	14A	19,031.61	
					DRAWS								
						5881889002	12-29-15	PY	2	405	14A	97,794.38	
						5898952001	02-22-16	PY	2	405	14A	54,202.65	
						5919616001	04-25-16	PY	2	405	14A	117,238.42	
										RL Receipts		264,235.45	
										RL Draws		264,235.45	
										RL Balance		0.00	
<b>2015</b>	<b>CDBG</b>											<b>Total CDBG Receipts*:</b>	<b>264,235.45</b>
												<b>Total CDBG Draws against Receipts*:</b>	<b>264,235.45</b>
												<b>Total CDBG Receipt Fund Balance*:</b>	<b>0.00</b>

# Neighborhood Associations Map



**City of Oshkosh  
Neighborhood Associations**



# Oshkosh Public Services Matching Investment

2015 Oshkosh Public Service Consortium Funding Worksheet							
Agency	Program	Program Description	City/CDBG	Foundation	United Way	Match Amount	Match Source
ADVOCAP, Inc.	Bridges Emergency Assistance Program	To provide direct assistance to clients who are facing a temporary emergency situation.	\$15,000			\$135,707	United Way, St. Vincent DePaul, ESG/HPP Bridges program, private sources
ADVOCAP, Inc.	Winnebago County Nutrition Program	To provide daily nutritious and tasty meals to persons 60 years of age and older and to some younger persons with disabilities. Meals are provided at congregate sites or through the delivery of the meals to the person's residence when the individual is homebound.	\$10,500	\$2,000		\$1,286,570	private sources, State & Federal grants, Winnebago County, City of Neenah, Community Foundation
Friendship Place, Inc.	Healthy Lifestyles	Encourage and support adults with mental illness to live well by fostering an environment that provides members with peer support, advocacy and education.	\$5,000		\$10,000	\$19,350	United Way, private sources
Day By Day Warming Shelter, Inc.	Resource Coordination	Develop and implement a targeted resource coordination program for those in the community that need it most. It will give homeless adults a place to receive assistance to help meet their needs.	\$7,500			\$198,720	United Way, private sources, donations
Christine Ann Domestic Abuse Services, Inc.	Emergency Shelter & Advocacy Services	To provide safety, support and advocacy to all abuse victims, as well as cultivating community awareness through collaborative education and prevention programs.	\$7,500			\$554,408	United Way, donations, government and private grants
Winnebago County Literacy Council	English classes	To help adults and families, students and children increase their literacy skills so they can go from aiming to survive to aiming to thrive.	\$10,000			\$56,513	Contributions, grants, United Way, private sources
UW Oshkosh - Living Healthy Community Clinic	Living Health Community Clinic	To cover expenses related to diagnostic examination and assessment of patients and Emergency medication fund for underinsured.	\$10,000	\$5,000		\$366,455	United Way, private contributions, private grants, medical facilities contributions
Tri-County Community Dental Clinic	Focus on the Children	Provide supplies and personnel for oral health care services for children under 13 years of age, program offered through Oshkosh Area School District.	\$10,000			\$70,089	Private contributions, grants
Clarity Care, Inc.	Help at Home	To fund supportive home care team to provide assistance with bathing and dressing, meal preparation, transportation, help with medications, and light housekeeping to low-income residents with physical or mental limitations.	\$5,000			\$114,508	Private contributions, grants
Oshkosh Area Community Pantry, Inc.	Food Support	To maintain the current level of food distribution at the pantry that helps to feed more than 11,500 people in 2014.	\$4,500	\$3,000		\$459,759	Private donations/ contributions, grants
<b>Total</b>			<b>\$85,000</b>	<b>\$10,000</b>	<b>\$10,000</b>	<b>\$3,262,079</b>	

# Oshkosh Analysis of Impediments Excerpt

## EXCERPT FROM CITY OF OSHKOSH ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING CHOICE

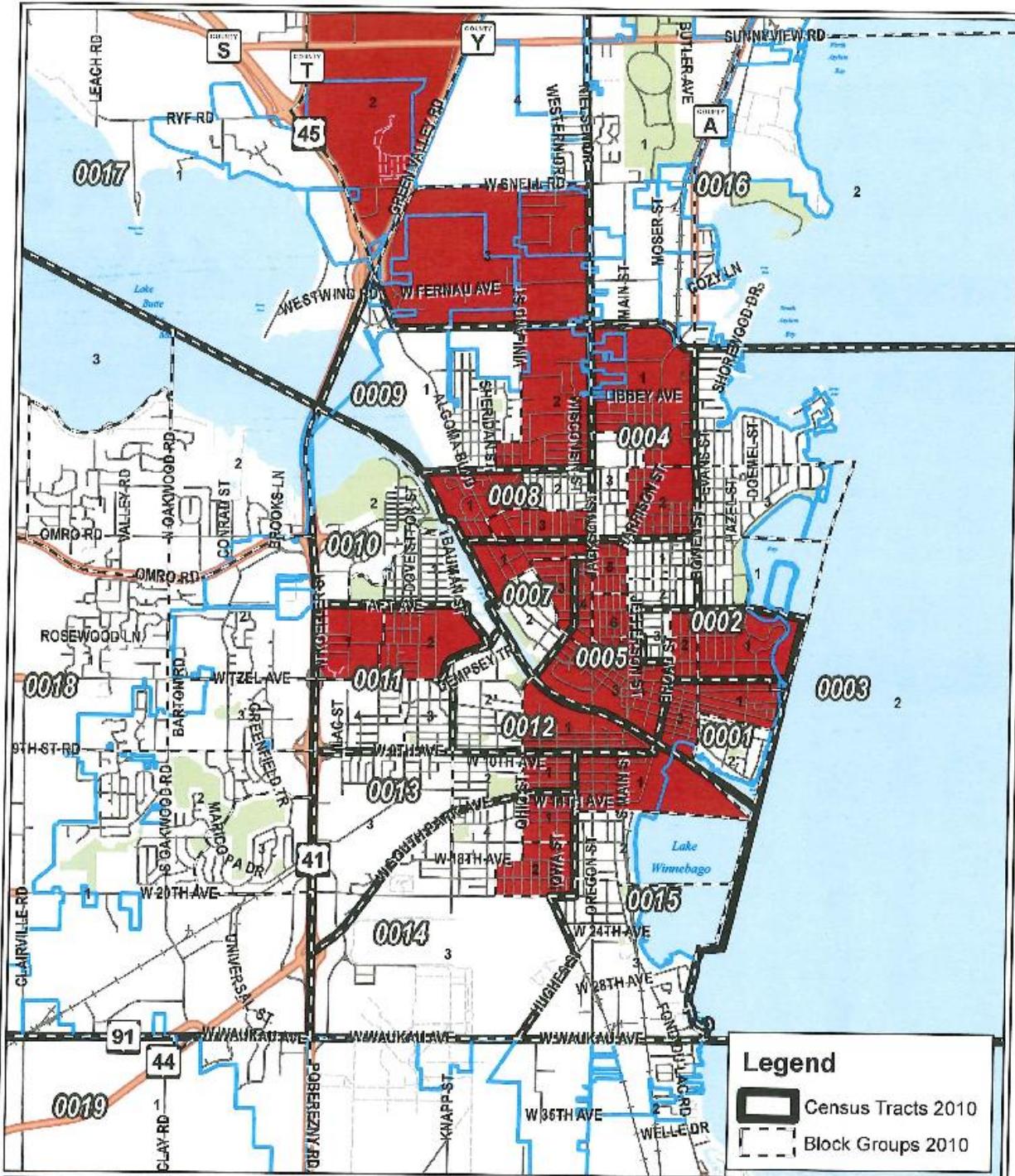
CITY OF OSHKOSH ANALYSIS OF IMPEDIMENTS TO FAIR HOUSING CHOICE 2013

### 1.4. Summary of Actions

	Responsible Party	Timeline
<b>Actions to alleviate Administrative Impediments</b>		
<b>Increase knowledge and awareness of fair housing</b>		
Offer more outreach education on fair housing rights and complaints	Community Development Dept	Continual
Revise the City website to make fair housing info easier to find	City IT Department	Immediate
Revise outreach materials to include local examples of illegal discrimination	Community Development Dept	Short-Term
<b>Improve support for non-english speaking residents</b>		
Identify and fund translation services for use by City staff and landlords, etc.	Community Development Dept	Immediate
Include information about translation services in all outreach efforts and materials	Community Development Dept	Immediate
<b>Actions to alleviate Regulatory Impediments</b>		
<b>Update the City's Fair Housing Ordinance</b>		
Add to City Ordinance section 16 all protected classes identified by the State of Wisconsin, and definitions of each; remove the exemption for owner-occupied buildings; consider eliminating the Commission on Equal Opportunities in Housing	City Council	Short-Term
<b>Actions to alleviate Quality Impediments</b>		
<b>Improve the quality of rental housing in the City</b>		
Create a rental registry program that ensures proactive inspections of units for safety and code compliance	Community Development Dept	Short-Term
Enhance landlord and renter education materials and training to incorporate information about mold	Community Development Dept	Short-Term
<b>Actions to alleviate Supply Impediments</b>		
<b>Improve the supply of housing for residents with disabilities</b>		
Continue to offer home improvement loans to income-qualified residents to assist with the cost of accessibility retrofits, and emphasize "visitability"	Community Development Dept	Continual
Encourage the development of more units in the City that incorporate universal design principles. Create a pamphlet that describes universal design and identifies design support resources.	Community Development Dept, Plan Commission, City Council	Continual
Offer builder and developer training in universal design techniques and encourage their application in all new development.	Community Development Dept	Annual
<b>Actions to alleviate Financial/Affordability Impediments</b>		
<b>Improve transportation options in growth areas</b>		
Work with GO Transit to reduce headway on service to tracts 16 and 17	Community Development Dept, GO Transit	Short-Term
Ensure all new streets are complete streets, and improve pedestrian connectivity to the north side	Community Development Dept, Engineering	Short-Term
<b>Actions to alleviate Financial Impediments</b>		
<b>Improve the rate of home ownership among minority residents</b>		
Provide more credit and home-buying education to citizens, especially minority residents	Community Development Dept	Continual
Provide education and information for local lenders on predatory lending practices	Community Development Dept	Continual

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# Oshkosh LMI Census Block map



**LMI Census Block Groups  
(2006-2010 ACS Data)**

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N  
1 in = 0.91 mi  
1 in = 4,795 ft

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